

# Exhibit F

BALANCE SHEET  
AS OF DECEMBER 31, 2000

	ASSETS	% OF ASSETS
<b>CURRENT ASSETS</b>		
H - STERLING BANK	17722.44	01.05
H - COLONIAL BANK	-81280.49	-04.82
H - SOUTHTRUST BANK	-11908.34	-00.71
H - CASH - SOUTHTRUST CR CARD ACCT	5.62	00.00
H - SOUTHTRUST HARBINS INC	209.22	00.01
H ON HAND - PETTY	858.00	00.05
<hr/>		
TOTAL CASH	<b>-74401.55</b>	<b>-04.41</b>
 - TRADE URNED CHECKS	613676.51	36.40
- EMPLOYEE	2442.59	00.14
- RESI	1632.95	00.10
- M & M PROPERTIES, LLC	255991.60	15.18
- MICHAEL HARBIN	5481.73	00.33
- SALES TAX	5602.75	00.33
- HARBIN'S, INC	.00	00.00
<hr/>		
TOTAL RECEIVABLES	<b>939188.91</b>	<b>55.70</b>
 ENTORY	491922.68	29.17
EN/ - INSTALLERS	.00	00.00
ERES. RECEIVABLE	.00	00.00
<hr/>		
TOTAL OTHER CURRENT ASSETS	<b>491922.68</b>	<b>29.17</b>
 TOTAL CURRENT ASSETS	<b>1356710.04</b>	<b>80.46</b>

HAROLD S. STEIN DRS. LLP Document PAGE 2  
 BALANCE SHEET  
 AS OF DECEMBER 31, 2000

% OF ASSETS

## X ETS

		% OF ASSETS
DINGS	.00	00.00
MOBILES	.00	00.00
KS	62327.57	03.70
ITURE AND FIXTURES	29311.49	01.74
LITER EQUIPMENT	39451.36	02.34
EHOLD IMPROVEMENTS	105603.05	06.26
PMENT	6875.00	00.41
HOUSE	62632.66	03.71
AL FURNITURE	2106.85	00.12
	55460.00	03.29
	<hr/>	
:ACCUM DEPRECIATION	363767.98	21.57
	<hr/>	
TOTAL FIXED ASSETS	155069.38	09.20
HER ASSETS		
RECEIVABLE - RESI	170457.65	10.11
ING COSTS	3832.48	00.23
AMORTIZATION-CLOSING COSTS	-3832.48	-00.23
FAL LEASE, COPIER	3886.00	00.23
NID STATE INCOME TAXES	.00	00.00
NID RAL INCOME TAXES	.00	00.00
NID RENT	.00	00.00
	<hr/>	
TOTAL OTHER ASSETS	174343.65	10.34
TOTAL ASSETS	1686123.07	100.00
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HARBIN'S - STERN BROS LLC

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## BALANCE SHEET

AS OF DECEMBER 31, 2000

## LIABILITIES AND NET WORTH

## CURRENT LIABILITIES

J - TRADE	-237230.93	-14.07
J - RESI	28936.97	01.72
J - MICHAEL HARBIN	-48500.00	-02.88
ACCOUNTS PAYABLE - HARBINS	.00	00.00
E PAYABLE - SOUTHRUST LOC	.00	00.00
E PAYABLE - SOUTHRUST	.00	00.00
DEBT LINE-COLONIAL BANK	-823859.39	-48.86
RUED SALARIES	-16624.08	-00.99
RUED INTEREST PAYABLE	-2108.64	-00.13
FEDERAL PAYROLL TAX W/H	-3402.58	-00.20
F STATE PAYROLL TAX W/H	-1811.18	-00.11
F STATE PAYROLL TAX W/H	-821.02	-00.05
RUED FUTA	.00	00.00
RUED SUI	.00	00.00
CORP TAX PAYABLE	.00	00.00
STATE CORP TAX PAYABLE	.00	00.00
DISCHARGES	-26.21	00.00
CHILD SUPPORT	-162.50	-00.01
ES TAX PAYABLE	-12498.07	-00.74
TAX PAYABLE	-23.04	00.00
K LOAN PAYABLE	-138.60	-00.01
RUED 401K	-2245.08	-00.13

TOTAL CURRENT LIABILITIES -1120514.45 -66.46

## LONG TERM LIABILITIES

E PAYABLE - SOUTHRUST	.00	00.00
E PAYABLE - REGIONS	-25855.88	-01.53
E PAYABLE - REGIONS	-6699.85	-00.40

TOTAL LONG TERM LIABILITIES -32555.73 -01.93TOTAL LIABILITIES -1153070.18 -68.39

## NET WORTH

JED COMMON STOCK	.00	00.00
INITIAL PAID-IN CAPITAL	20118.62	01.19
DISTRIBUTED CAPITAL - HARBIN'S INC	-359986.12	-21.35
ITAL - STERN BROS	-274414.23	-16.27
MINDED EARNINGS	32946.48	01.95
INCOME OR LOSS	48282.36	02.86

TOTAL NET WORTH -533052.89 -31.61TOTAL LIABILITIES AND NET WORTH -1686123.07 100.00

HARBIN'S STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDED DECEMBER 31, 2000

	CURRENT PERIOD	YEAR TO DATE	
	AMOUNT	RATIO	AMOUNT

## SALES AND COST OF SALES

SALES			
SALES	-156159.56	49.45	-1731522.93 38.39
SALES-DEPT 2	-829.94	00.26	-155982.21 03.46
SALES-DEPT 3	-87313.45	27.65	-2310109.03 51.21
SALES-DEPT 4	.00	00.00	.00 00.00
SALES-DEPT 5	-652.69	00.21	-5157.45 00.11
SALES-DEPT 6	.00	00.00	-1905.01 00.04
SALES-DEPT 7	-12293.29	03.89	-106997.03 02.37
SALES-DEPT 9	-57793.83	18.30	-187980.52 04.17
SALES-DEPT 10 (U-Z)	-754.44	00.24	-10804.91 00.24
SALES-COMPUTERS/PRINTERS	.00	00.00	.00 00.00
SALES-SOFTWARE	.00	00.00	.00 00.00
SALES-MACHINES	.00	00.00	.00 00.00
SALES-DESKTOP ACCESSORIES	.00	00.00	-15.50 00.00
SALES-OFFICE SUPPLIES	.00	00.00	-31.68 00.00
SALES-PAPER	-3.69	00.00	-114.47 00.00
TOTAL SALES	<hr/>	<hr/>	<hr/>
	-315800.89	100.00	-4510620.74 100.00
	<hr/>	<hr/>	<hr/>

## ADJ OF SALES

COST OF SALES	230577.61	-73.01	3220104.12 -71.39
COS-STAMPS	.00	00.00	237.22 -00.01
COS-FREIGHT IN	41.12	-00.01	482.27 -00.01
TOTAL COST OF SALES	<hr/>	<hr/>	<hr/>
	230618.73	-73.03	3220823.61 -71.41
	<hr/>	<hr/>	<hr/>

GROSS PROFIT	-85182.16	26.97	-1289797.13 28.59
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HARBIN'S STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDED DECEMBER 31, 2004

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	CURRENT PERIOD	YEAR TO DATE		
	AMOUNT	RATIO	AMOUNT	RATIO
<b>EXPENSES</b>				
<b>SELLING EXPENSES</b>				
PAYROLL-STORE SALES PEOPLE	10962.59	-03.47	152515.43	-03.38
PAYROLL-OUTSIDE SALES	14852.38	-04.70	125133.25	-02.77
PAYROLL-SALES MANAGERS	4397.42	-01.39	41374.75	-00.92
ENTERTAINMENT EXPENSE	.00	00.00	207.00	00.00
AUTO REPAIRS	.00	00.00	.00	00.00
AUTO INSURANCE	.00	00.00	-306.00	00.01
AUTO LICENSES	.00	00.00	1396.94	-00.03
PROMOTIONS	.00	00.00	7.00	00.00
ADVERTISING-NEWSPAPER	.00	00.00	.00	00.00
ADVERTISING-RADIO	.00	00.00	305.20	-00.01
ADVERTISING-TELEVISION	629.95	-00.20	2429.95	-00.05
ADVERTISING-YELLOW PAGES	868.00	-00.27	2864.44	-00.06
ADVERTISING-DIRECT MAIL	.00	00.00	3606.00	-00.08
ADVERTISING-OTHER	903.00	-00.29	11472.50	-00.25
 TOTAL SELLING COSTS	 32613.34	 -10.33	 341007.46	 -07.56
 <b>OCCUPANCY EXPENSES</b>				
RENT - BEHRMAN REALTY	2000.00	-00.63	24000.00	-00.53
RENT - HARBIN'S INC	.00	00.00	26904.00	-00.60
RENT - M & M PROPERTIES LLC	6726.00	-02.13	53808.00	-01.19
UTILITIES-NATURAL GAS	534.19	-00.17	3505.85	-00.08
UTILITIES-PWER	1292.67	-00.41	13871.66	-00.31
UTILITIES-WATER	117.30	-00.04	1056.91	-00.02
DEPRECIATION EXPENSE	1600.00	-00.51	19200.00	-00.43
INSURANCE-PROPERTY	3990.70	-01.26	5781.90	-00.13
CLEANING SUPPLIES	180.00	-00.06	272.97	-00.01
JANITORIAL EXPENSE	495.50	-00.16	10661.60	-00.24
BUILDING REPAIRS & MAINT	88.22	-00.03	6227.12	-00.14
RAIN DAMAGE	.00	00.00	3436.39	-00.08
HVAC REPAIRS	.00	00.00	936.95	-00.02
REPAIR & MAINTENANCE	.00	00.00	215.95	00.00
GROUNDS & LANDSCAPING	.00	00.00	.00	00.00
PEST CONTROL	60.00	-00.02	799.00	-00.02
SECURITY-ADT	45.74	-00.01	884.90	-00.02
 TOTAL OCCUPANCY EXPENSES	 17130.32	 -05.42	 171563.20	 -03.80

HARBIN'S STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDED DECEMBER 31, 2000

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	CURRENT PERIOD	YEAR TO DATE		
	AMOUNT	RATIO	AMOUNT	RATIO
EXPENSES				
<b>WAREHOUSE AND DELIVERY EXPENSES</b>				
WAGES WAREHOUSE MANAGER	2943.00	-00.93	26549.07	-00.59
WAGES-WAREHOUSE & DELIVERY	16498.74	-05.22	177870.60	-03.94
CASUAL LABOR	.00	00.00	575.00	-00.01
CONTRACT LABOR	3130.00	-00.99	24856.68	-00.55
WAREHOUSE-MEDICAL	.00	00.00	729.00	-00.02
DELIVERY VEHICLE GAS & OIL	1907.23	-00.60	24328.77	-00.54
DELIVERY VEHICLE REPAIRS	151.38	-00.05	8785.63	-00.19
DELIVERY VEHICLE LICENSES	.00	00.00	21.66	00.00
DELIVERY VEHICLE-TIRE EXPENSE	.00	00.00	6833.30	-00.13
DELIVERY VEHICLE-INSURANCE	.00	00.00	662.00	-00.01
DELIVERY VEHICLE-OTHER	1114.24	-00.35	1733.85	-00.04
OUTSIDE DELIVERY AND UPS	-53.40	00.02	1926.02	-00.04
FREIGHT OUT CHARGES	230.82	-00.07	7950.52	-00.18
FREIGHT OTHER	.00	00.00	904.24	-00.02
FREIGHT IN	.00	00.00	884.89	-00.02
DELIVERY VEHICLE LEASE	.00	00.00	.00	00.00
UNIFORM EXPENSE	227.78	-00.07	4369.45	-00.10
DAMAGED PROPERTY EXPENSE	.00	00.00	200.00	00.00
HOUSE TOOL & SUPPLY EXP	59.12	-00.02	3262.00	-00.07
 TOTAL WAREHOUSE & DELIVERY EXPENSE	 26208.91	 -00.30	 291563.48	 -06.46
 <b>OFFICE EXPENSE</b>				
WAGES ACCOUNTANT	-15642.59	04.95	41859.27	-00.93
TELEPHONE-MCI	321.74	-00.10	5358.76	-00.12
TELEPHONE-BELL SOUTH	-245.95	00.08	16033.89	-00.36
TELEPHONE-INSTALL & REPAIR	.00	00.00	437.12	-00.01
TELEPHONE-BEEPER	113.97	-00.04	1141.96	-00.03
AT&T CABLE	.00	00.00	329.50	-00.01
TWO-WAY COMM-SO LINC	.00	00.00	103.65	00.00
CELLULAR PHONE EQUIPMENT	.00	00.00	4284.61	-00.09
CELLULAR PHONE EXPENSE	31.82	-00.01	3108.39	-00.07
POSTAGE-OFFICE	-542.00	00.17	2315.18	-00.05
POSTAGE METER RENTAL	.00	00.00	1382.90	-00.03
POSTAGE-DIRECT MAIL	.00	00.00	100.00	00.00
STATIONERY AND PAPER SUPPLIES	-24.00	00.01	2021.45	-00.04
PRINTING EXPENSE	.00	00.00	16.50	00.00
OPERATING SUPPLIES	4518.47	-01.43	9769.02	-00.22
REPAIR/MAINT - OFFICE MACHINES	.00	00.00	1785.00	-00.04
BANK CHARGES-COLONIAL	.00	00.00	175.00	00.00
BANK CHARGES-SOUTHTRUST	234.02	-00.07	5894.28	-00.13
BANK CHARGES-STERLING	.00	00.00	55.00	00.00
IT CARD FEES	558.24	-00.18	8182.04	-00.18
EXPENSE-FAX	.00	00.00	4593.34	-00.10
LEASE EXPENSE-COPIER	8668.38	-02.74	13261.64	-00.29
TCI DMX MUSIC EXPENSE	.00	00.00	466.80	-00.01
 TOTAL OFFICE EXPENSE	 -2007.98	 00.64	 122675.30	 -02.72

HARBIN'S STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDED DECEMBER 31, 2000

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	CURRENT PERIOD		YEAR TO DATE	
	AMOUNT	RATIO	AMOUNT	RATIO
<b>EXPENSES</b>				
COMPUTER AND DATA PROCESSING EXPENSE				
COMPUTER MAINTENANCE-DOMS	1944.00	-00.62	5471.60	-00.12
TOTAL COMPUTER/DP EXPENSE	1944.00	-00.62	5471.60	-00.12
ADMINISTRATIVE EXPENSES				
WAGES AND SALARIES	-25695.39	00.14	179122.24	-03.97
WAGES - OTHER	.00	00.00	.00	00.00
INTEREST EXPENSE-LOC	5007.13	-01.59	58529.78	-01.30
INTEREST EXP-OTHER	130.35	-00.04	3825.89	-00.08
MISCELLANEOUS EXPENSES	134.89	-00.04	-146.58	00.00
ADMINISTRATIVE TRAINING	-594.00	00.19	360.55	-00.01
ADMINISTRATIVE TRAVEL EXP	.00	00.00	7545.74	-00.17
CREDIT CARD CHARGES	65.43	-00.02	101.50	00.00
LEASE EXP-AUTO	-6587.20	02.09	10874.39	-00.24
ADMINISTRATIVE ENTERTAINMENT	.00	00.00	.00	00.00
BAD DEBT EXPENSE	1720.87	-00.54	17478.12	-00.39
AUTO GAS & OIL	75.00	-00.02	3217.17	-00.07
EXPENSE PASSENGER AUTO	.00	00.00	.00	00.00
HO.H EXPENSE REPAIR	.00	00.00	288.95	-00.01
PROFESSIONAL SERVICES ACCOUNTING	-535.00	00.17	19088.00	-00.42
PROFESSIONAL SERVICES-COLLECTION	200.00	-00.06	200.00	00.00
PROFESSIONAL SERVICES-PAYROLL	134.27	-00.04	1849.52	-00.04
PENALTIES	.00	00.00	212.04	
TAXES-FICA	-2567.65	00.81	50694.10	-01.12
BUSINESS LICENSE-MONTGOMERY	2197.40	-00.70	12953.72	-00.29
BUSINESS LICENSE-OTHER	.00	00.00	275.00	-00.01
PRIVILEGE TAXES	.00	00.00	3128.00	-00.07
EMPLOYEE PROFIT SHARING	.00	00.00	2845.45	-00.06

HARBIN'S STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDED DECEMBER 31, 2000

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	CURRENT PERIOD	YEAR TO DATE		
	AMOUNT	RATIO	AMOUNT	RATIO
<b>EXPENSES</b>				

**ADMINISTRATIVE EXP (CONT'D)**

DUES & SUBSCRIPTIONS	.00	00.00	1361.71	-00.03
CONTRIBUTIONS AND DONATIONS	1466.00	-00.46	9788.00	-00.22
PROFESSIONAL FEES	5.00	00.00	2720.00	-00.06
COMPANY SOCIAL AFFAIRS	460.98	-00.15	790.83	-00.02
GIFTS	25.43	-00.01	54.43	00.00
PERSONAL PROPERTY TAXES	2213.52	-00.70	2213.52	-00.05
INSURANCE-DIRECT CARE	-1061.18	00.34	21598.73	-00.48
INSURANCE-BC/BS	859.32	-00.27	3992.26	-00.09
INSURANCE-WORKMENS COMP	2919.57	-00.92	5603.19	-00.12
INSURANCE-LIFE & DISABILITY	-163.14	00.05	3500.03	-00.08
INSURANCE-OFFICER LIFE	.00	00.00	4954.58	-00.11
FUTA TAX EXPENSE	59.26	-00.02	2102.14	-00.05
SUI TAX EXPENSE	2133.23	-00.68	2376.71	-00.05
INCOME TAX - FEDERAL	.00	00.00	1130.00	-00.03
INCOME TAX - STATE	.00	00.00	5821.08	-00.13
PAYROLL EXPENSE	-1985.57	00.63	3457.15	-00.08
<b>TOTAL ADMINISTRATIVE EXPENSES</b>	<b>-19381.48</b>	<b>06.14</b>	<b>443987.94</b>	<b>-09.84</b>
<b>TOTAL ALL EXPENSES</b>	<b>56507.11</b>	<b>-17.89</b>	<b>1376268.98</b>	<b>-30.51</b>

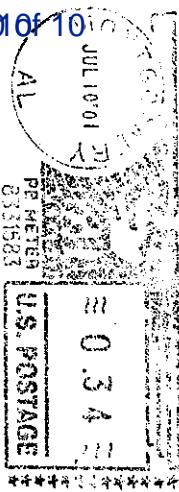
**OTHER INCOME**

CASH DISCOUNTS EARNED	.00	00.00	-6617.31	00.15
COMMISSION INCOME	-5454.72	01.73	-20688.47	00.46
REBATES	.00	00.00	-2100.00	00.05
RENTAL INCOME	.00	00.00	44.40	00.00
INVESTMENT INTEREST-COLONIAL	.00	00.00	-67.27	00.00
INTEREST INCOME	.00	00.00	2577.23	-00.05
RETURNED CHECK FEE INCOME	-25.00	00.01	-50.00	00.00
CORPORATE INCOME TAX	.00	00.00	.00	00.00
FINANCE CHARGES	4270.19	-01.35	-12787.62	00.28
CREDIT CARD DISCOUNTS	.00	00.00	-29.00	00.00
MISCELLANEOUS INCOME	.00	00.00	1656.83	-00.04
FREIGHT CLAIMS	.00	00.00	-120.28	00.00
<b>TOTAL OTHER INCOME</b>	<b>-1209.53</b>	<b>00.38</b>	<b>-38189.49</b>	<b>00.85</b>

<b>INCOME OR LOSS</b>	<b>-29884.58</b>	<b>09.46</b>	<b>48282.36</b>	<b>-01.07</b>
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INCOME TAXES	.00	00.00	.00	00.00
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<b>NET PROFIT AFTER TAXES</b>	<b>-29884.58</b>	<b>09.46</b>	<b>48282.36</b>	<b>-01.07</b>
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POSTAGE DUE .23¢